ISL CONSULTING LIMITED

CIN: L67120GJ1993PLC086576
Regd Office: 504, 5th Floor, Priviera, Near Bank of Baroda, Above Honda Show room, Nehru Nagar Circle, Ahmedabad – 380015, Gujarat, India. Ph: 079-40030351, 079-40030352
Email: innogroup@gmail.com Website: www.islconsulting.in

November 04, 2026

To,
The Corporate Relationship Department,
BSE Limited
P J Towers, Dalal Street,
Mumbai-400001,
Maharashtra, India.

Scrip Code: 511609 **ISIN; INE569B01022**

Dear Sir / Madam,

Subject: Outcome of Board Meeting held on Wednesday, November 04, 2026 pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company in its meeting held today i.e., on **Wednesday, November 04, 2026**, **from 03:30 P.M. to 04:20 P.M.** at the Registered office of the Company, inter alia, has:

Considered and approve the Unaudited Financial Results and Related Party Transactions along with the Limited Review Report of the Statutory Auditor for the quarter and half year ended on September 30, 2026.

Kindly take the same on your record.

Thanking You,

Yours Faithfully,

For, ISL Consulting Limited

Shah Ankit Jagat
Digitally signed by Shah Ankit Jagat
Date: 2026.11.04 16:24:19 +05'30'

Ankit Jagat Shah
Managing Director
DIN: 02695987

G M C A & CO.
Chartered Accountants
Address : 101,"Parishram", 5-B, Rashmi Society, Nr. LG Showroom,
Mithakhali Six Road, Navrangpura, Ahmedabad-380 009
Phone : (079) 40037372 , E-mail : staff@gmca.co.in , Website : www.gmca.co.in

Independent Auditor's Limited Review Report on Standalone Unaudited Quarterly Financial Results and Half Year ended Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To,
The Board of Directors,
ISL Consultancy Limited

We have reviewed the accompanying statement of unaudited financial results of ISL Consultancy Limited for the quarter and half year ended 30.09.2026 attached herewith, being submitted by the Company pursuant to the requirements of the Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended.

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial information performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, G M C A & CO.
Chartered Accountants
FRN: 109850W

GMCA & CO. 101,PARISHRAM MITHAKHALI NAVRANGPURA AHMEDABAD FRN 109850W CHARTERED ACCOUNTANTS

CA. Amin G Shaikh
Partner
Membership No: 108894
UDIN: **26108894SEECPN1187**

Place: Ahmedabad
Date: 04th November 2026

ISL CONSULTING LIMITED

CIN: L67120GJ1993PLC086576

Regd. Office: 504, 5th Floor, Priviera, Near Bank of Baroda, Above Honda Showroom, Nehru Nagar Circle, Ahmedabad-380015. Ph: 6354541024

Email: innogroup@gmail.com Website: www.islconsulting.in

ISL CONSULTANCY LIMITED

(CIN No : L67120GJ1993PLC086576)

Regd Office: 504, 5th Floor, Priviera, Near Bank of Baroda, Above Honda Show room, Nehru Nagar Circle, Ahmedabad – 380015, Gujarat, India. Ph: 079-40030351, 079-40030352, E-mail: innogroup@gmail.com , Website: www.islconsulting.in

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF ENDED 30TH SEPTEMBER, 2026

(₹ in Lakhs)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-09-2026 (Unaudited)	30-06-2026 (Unaudited)	30-09-2025 (Unaudited)	30-09-2026 (Unaudited)	30-09-2025 (Unaudited)	31-03-2026 (Audited)
1	**Income**						
	(a) Revenue from operations	913.46	293.25	564.20	1,206.72	896.68	1,857.81
	(b) Other Income	2.42	0.46	1.81	2.88	2.20	6.04
	Total Income	**915.88**	**293.72**	**566.01**	**1,209.60**	**898.88**	**1,863.85**
2	**Expenses**						
	(a) Cost of material consumed	-	-	-	-	-	-
	(b) Purchases of stock-in-trade	793.58	245.50	576.63	1,039.08	970.59	1,893.28
	(c) Change in inventories	152.11	(271.21)	21.07	(119.11)	(185.24)	87.92
	(d) Employee benefits expense	26.93	-	11.44	26.93	22.53	46.67
	(e) Finance costs	0.00	-	-	0.00	-	0.00
	(f) Depreciation and amortisation expense	0.32	0.32	0.50	0.64	1.02	1.93
	(g) Other expenses	(8.16)	22.86	20.92	14.71	30.16	38.03
	Total Expenses	**964.79**	**(2.52)**	**630.56**	**962.27**	**839.06**	**2,067.82**
3	**Profit before exceptional items and tax (1-2)**	**(48.91)**	**296.24**	**(64.55)**	**247.33**	**59.82**	**(203.97)**
4	Add/(Less) : Exceptional items (net)	-	-	-	-		-
5	**Profit before tax (3+4)**	**(48.91)**	**296.24**	**(64.55)**	**247.33**	**59.82**	**(203.97)**
6	**Tax expense**						
	Current Tax	-	-	-	-	-	-
	Excess / (Short) Provision of Tax for prior year (Tax in respect of Earlier Year)	-	-	-	-	-	-
	Deferred Tax	-	-	-	-	-	0.28
7	**Net Profit after tax (5-6)**	**(48.91)**	**296.24**	**(64.55)**	**247.33**	**59.82**	**(204.24)**
8	Other comprehensive income						
	(a) Items that will not be reclassified to profit or loss (net of tax)	-	-	-	-	-	-
	(b) Items that will be reclassified to profit or loss (net of tax)	-	-	-	-	-	-
	Other Comprehensive Income	-	-	-	-	-	-
9	**Total Comprehensive Income for the period/Year (7+8)**	**(48.91)**	**296.24**	**(64.55)**	**247.33**	**59.82**	**(204.24)**
10	**Net Profit attributable to :**						
	Owners of the Company	(48.91)	296.24	(64.55)	247.33	59.82	(204.24)
	Non Controlling Interest	-	-	-	-		-
11	**Other Comprehensive Income attributable to :**						
	Owners of the Company	-	-	-	-	-	-
	Non Controlling Interest	-	-	-	-		-
12	**Total Comprehensive Income attributable to :**						
	Owners of the Company	(48.91)	296.24	(64.55)	247.33	59.82	(204.24)
	Non Controlling Interest	-	-	-	-		-
13	Paid-up Equity Share Capital (Face Value of ` 5 each)	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00	1,200.00
14	Earning per share (Face Value of ` 5 each) Basic & Diluted (not annualised)	(0.20)	1.23	(0.27)	1.03	0.25	(0.85)
15	Other Equity excluding Revaluation Reserves as at 31st March	-	-	-	-	-	(103.27)

ISL CONSULTING LIMITED AHMEDABAD

ISL CONSULTING LIMITED

CIN: L67120GJ1993PLC086576

Regd. Office: 504, 5th Floor, Priviera, Near Bank of Baroda, Above Honda Showroom, Nehru Nagar Circle, Ahmedabad-380015. Ph: 6354541024

Email: innogroup@gmail.com Website: www.islconsulting.in

ISL CONSULTANCY LIMITED

(CIN No : L67120GJ1993PLC086576)

Regd Office: 504, 5th Floor, Priviera, Near Bank of Baroda, Above Honda Show room, Nehru Nagar Circle, Ahmedabad – 380015, Gujarat, India. Ph: 079-40030351, 079-40030352, E-mail: innogroup@gmail.com , Website: www.islconsulting.in

STATEMENT OF ASSETS AND LIABILITIES

(₹ in Lakhs)

Sr. No.	Particulars	As at 30-09-2026 (Unaudited)	As at 31-03-2026 (Audited)
	ASSETS		
1	**Non Current Assets**		
	Property, Plant and Equipment	6.77	5.71
	Financial Assets		
	(i) Investments	122.54	122.54
	(ii) Other Financial Asset	7.90	7.90
	Deferred Tax Assets (Net)	23.69	23.69
	Total Non Current Assets	**160.90**	**159.83**
2	**Current Assets**		
	Inventories	789.49	670.38
	Financial Assets		
	(i) Investments	-	-
	(ii) Trade Receivable	380.24	229.36
	(iii) Cash and Cash Equivalents	12.92	12.92
	(iv) Bank Balances other than (iii) above	7.20	17.85
	(v) Loans	-	-
	(v) Other Financial Assets	-	-
	Other Current Assets	0.32	7.90
	Total Current Assets	**1,190.17**	**938.41**
	Total Assets	**1,351.07**	**1,098.24**
	EQUITY AND LIABILITIES		
1	**Equity**		
	Equity Share Capital	1,200.00	1,200.00
	Other Equity	144.06	(103.27)
	Total Equity	**1,344.06**	**1,096.73**
2	**Liabilities**		
	Non Current Liabilities		
	Financial Liabilities		
	(i) Borrowings	-	-
	(ii) Other Financial Liabilities	-	-
	Deferred Tax Liabilities (net)	-	-
	Total Non Current Liabilities	-	-
3	**Current Liabilities**		
	Financial Liabilities		
	(i) Borrowings	-	-
	(ii) Trade Payables		
	- Total outstanding dues of micro enterprises and small enterprises	-	-
	- Total outstanding dues of creditors other than micro enterprises and small enterprises	1.41	0.50
	Provisions	0.90	0.90
	Current Tax Liabilities	0.18	-
	Other Current Liabilities	4.52	0.11
	Total Current Liabilities	**7.01**	**1.51**
	Total Equity and Liabilities	**1,351.07**	**1,098.24**

ISL CONSULTING LIMITED AHMEDABAD

ISL CONSULTING LIMITED

CIN: L67120GJ1993PLC086576

Regd. Office: 504, 5th Floor, Priviera, Near Bank of Baroda, Above Honda Showroom, Nehru Nagar Circle, Ahmedabad-380015. Ph: 6354541024

Email: innogroup@gmail.com Website: www.islconsulting.in

ISL CONSULTANCY LIMITED

(CIN No : L67120GJ1993PLC086576)

Regd Office: 504, 5th Floor, Priviera, Near Bank of Baroda, Above Honda Show room, Nehru Nagar Circle, Ahmedabad – 380015, Gujarat, India. Ph: 079-40030351, 079-40030352, E-mail: innogroup@gmail.com , Website: www.islconsulting.in

STATEMENT OF CASHFLOW

(₹ in Lakhs)

Sr. No.	Particulars	Half Year Ended			
			30-09-2026		30-09-2025
			(Unaudited)		(Unaudited)
1	**Cash Flow from Operating Activities**				
	Profit / (Loss) before Tax		247.33		59.82
	Adjustments for:				
	Depreciation and Amortisation Expense	0.64		1.02	
	Dividend Income	(2.88)		(2.20)	
	Finance Cost	0.00		-	
	Operating Cash Flows before Working Capital Changes		**(2.24)**		**(1.18)**
	Changes in working capital:				
	Adjustments for (increase) / decrease in operating assets:				
	Inventories	(119.11)		(185.24)	
	Trade Receivables	(150.88)		101.49	
	Other Current Assets	7.58		-	
	Adjustments for increase / (decrease) in operating liabilities:				
	Trade Payables	0.91		1.63	
	Other Current liabilities	0.18		3.76	
	Other Financial liabilities	4.41	(256.91)		(78.36)
	Cash Generated from Operations		**(11.82)**		**(19.72)**
	Provision for Income Tax		-		-
	Net Cash Flow generated / (used in) from Operating Activities		**(11.82)**		**(19.72)**
2	**Cash Flow from Investing Activities**				
	Capital expenditure on Property, Plant and Equipment's, including capital advances	(1.71)		(0.14)	
	Proceeds/(Purchase) from sale of Non-Current Investment	-		35.86	
	Decrease/(Increase) in Long Term Loan & Advances	-		5.05	
	Dividend Income	2.88		2.20	
	Net Cash Flow generated / (used in) from Investing Activities		**1.17**		**42.98**
3	**Cash Flow from Financing Activities**				
	Proceeds from / (Repayment of) Non-Current Borrowings (net)	-		-	
	Proceeds from / (Repayment of) Current Borrowings (net)	-		-	
	Finance Cost	(0.00)		-	
	Net Cash Flow generated / (used in) from Financing Activities		**(0.00)**		**-**
	Net Increase / (Decrease) in Cash and Cash Equivalents		**(10.64)**		**23.26**
	Cash and Cash Equivalents as at the beginning of the period		30.76		9.26
	Cash and Cash Equivalents as at end of the period		**20.12**		**32.52**

Note : Cash and Cash Equivalents

Particulars	As 30.09.2026	As 30.09.2025
Cash on Hand	12.92	5.07
Balance with Bank	7.20	27.45
	20.12	**32.52**

ISL CONSULTING LIMITED AHMEDABAD

ISL CONSULTING LIMITED

CIN: L67120GJ1993PLC086576

Regd. Office: 504, 5th Floor, Priviera, Near Bank of Baroda, Above Honda Showroom, Nehru Nagar Circle, Ahmedabad-380015. Ph: 6354541024

Email: innogroup@gmail.com Website: www.islconsulting.in

ISL CONSULTANCY LIMITED

(CIN No : L67120GJ1993PLC086576)

Regd Office: 504, 5th Floor, Priviera, Near Bank of Baroda, Above Honda Show room, Nehru Nagar Circle, Ahmedabad – 380015, Gujarat, India. Ph: 079-40030351, 079-40030352, E-mail: innogroup@gmail.com , Website: www.islconsulting.in

Notes :

1. The above unaudited financial results for the quarter and half year ended on 30th September, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 4th November, 2026.
2. The Financial Results of ISL Consultancy Limited (the 'Company') have been prepared in accordance with Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India and in terms of Regulation 33 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
3. As the Company does not fall under reportable segment criteria as per Ind As 108, the company is not furnishing segment wise Revenue Result and Capital employed as required.
4. The figures of the corresponding previous periods/ year have been regrouped/ reclassified, wherever necessary to conform to the current period's presentation.
5. The Results of the company are available on company website www.islconsultancy.in and Bombay Stock Exchange website www.bseindia.com.
6. The figures INR in Lakhs are rounded off to nearest two decimals.

For & on behalf of the Board
ISL CONSULTANCY LIMITED

Ankit J Shah
Managing Director
DIN : 02695987

ISL CONSULTING LIMITED AHMEDABAD

Date : 4th November, 2026
Place : Ahmedabad

ISL Consulting Limited - Related Party Transaction for the half year ended September 30, 2026

(Amount Rs. In Lakh)

											Additional disclosure of related party transactions - applicable only in case the related party transaction relates to loans, inter-corporate deposits, advances or investments made or given by the listed entity/subsidiary. These details need to be disclosed only once, during the reporting period when such transaction was undertaken.							
Sr. No.	Name	PAN	Name	PAN	Relationship of the counterparty with the listed entity or its subsidiary	Type of related party transaction	Value of the related party transaction as approved by the audit committee (see Note 6a)	Value of transaction during the reporting period (see Note 6b)	Opening Balance	Closing Balance	Nature of indebtedness (loan/ issuance of debt/ any other etc.)	Cost (see Note 7)	Tenure	Nature (loan/ advance/ inter-corporate deposit/ investment	Interest Rate (%)	Tenure	Secured / Unsecured	Purpose for which the funds will be utilised by the ultimate recipient of funds (end-usage)
1	ISL Consulting Limited	AABCI1994F	Ankit Jagat Shah	ACJPS9451J	Managing Director	Remuneration	Not Applicable	3.75	-	0.75	-	-	-	-	-	-	-	-
2			Nishant Dipakbhai Thakkar	AOVPT9659M	CFO	Remuneration	Not Applicable	3.75	-	0.75	-	-	-	-	-	-	-	-
3			Rohit Rawat	CERPR6174K	Company Secretary	Remuneration	Not Applicable	2.00	-	0.40	-	-	-	-	-	-	-	-

For ISL Consulting Limited

Shah Ankit Jagat

Digitally signed by Shah Ankit Jagat
Date: 2026.11.04 16:25:00 +05'30'

Ankit Jagat Shah
Managing Director
DIN: 02695987

Annexure "B"

Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (Rs. In Crore)	Funds utilized (Rs. In Crore)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
NOT APPLICABLE									

Statement of deviation/ variation in use of Issue proceeds:

Statement on deviation / variation in utilization of funds raised;	
Name of listed entity	Not Applicable
Mode of fund raising	
Type of instrument	
Date of raising funds	
Amount raised	
Report filed for quarter ended	
Is there a deviation/ variation in use of funds raised?	
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	
If yes, details of the approval so required?	
Date of approval	
Explanation for the deviation/ variation	
Comments of the audit committee after review	
Comments of the auditors, if any	

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Fund Utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remark if any
Not Applicable						

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.
- Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For, ISL Consulting Limited

Shah Ankit Jagat

Digitally signed by Shah Ankit Jagat
Date: 2026.11.04 16:25:36 +05'30'

Ankit Jagat Shah
Managing Director
DIN: 02695987

Annexure C

Format for disclosing outstanding default on loans and debt securities;

S.Nos	Particulars	in INR Lakhs
1	**Loans / revolving facilities like cash credit from banks / financial institutions**	
A	Total amount outstanding as on date	**Not Applicable**
B	Of the total amount outstanding, amount of default as on date	
2	**Unlisted debt securities i.e. NCDs and NCRPS**	
A	Total amount outstanding as on date	**Not Applicable**
B	Of the total amount outstanding, amount of default as on date	
3	**Total financial indebtedness of the listed entity including short-term and long-term debt.**	

Annexure E

Statement on impact of audit qualifications (for audit report with modified opinion) submitted along-with annual audited financial results (standalone separately) (applicable only for annual filing i.e., 4th quarter): **Not Applicable for quarter under review.**

For, ISL Consulting Limited

Shah Ankit Jagat

Digitally signed by Shah Ankit Jagat
Date: 2026.11.04 16:26:28 +05'30'

Ankit Jagat Shah
Managing Director
DIN: 02695987

Place; Ahmedabad
Date; 04/11/2026