

ISL CONSULTING LIMITED

501, 5th Floor, Abhijeet - II, Above Standard Chartered Bank, Nr. Mithakhali Six Road,
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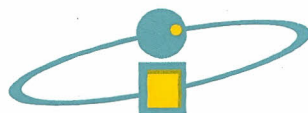
Statement of Unaudited Financial Results (Provisional) For The Quarter Ended On 30TH JUNE, 2013

| PART-I | | | | | (Rs.in 'Lakhs) |
|---------|--|---|--|--|---------------------------------------|
| Sr. No. | Particulars | 3 months ended 30.06.2013 (Unaudited) | Preceeding 3 months ended 31.03.2013 (Audited) | Corresponding 3 months ended in the previous year 30.06.2012 (Unaudited) | YEAR ENDED 31.03.2013 (Audited) |
| 1 | Income from operations | | | | |
| | Net sales/income from operations (Net of excise duty) | 385.57 | 520.44 | 0.00 | 862.89 |
| (b) | Other operating income | 12.00 | 33.73 | 13.30 | 48.12 |
| | Total income from operations (net) | 397.57 | 554.17 | 13.30 | 911.01 |
| 2 | Expenses | | | | |
| (a) | Cost of materials consumed | | | | |
| (b) | Purchases of stock-in-trade | 294.27 | 570.31 | 2.13 | 1023.61 |
| (c) | Changes in inventories of finished goods, work-in-progress and stock-in-trade | 82.81 | 12.61 | 9.46 | -206.42 |
| (d) | Employee benefits expense | 3.32 | 4.18 | 1.73 | 13.41 |
| (e) | Depreciation and amortisation expense | 0.17 | 0.08 | 0.09 | 0.57 |
| (f) | Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately) | 7.37 | 25.48 | 14.31 | 59.68 |
| | Total expenses | 387.94 | 612.66 | 27.72 | 890.85 |
| 3 | Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2) | 9.63 | -58.49 | -14.42 | 20.16 |
| 4 | Other income | 0.00 | 0.00 | 0.00 | 0.00 |
| 5 | Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4) | 9.63 | -58.49 | -14.42 | 20.16 |
| 6 | Finance costs | | | | |
| 7 | Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+6) | 9.63 | -58.49 | -14.42 | 20.16 |
| 8 | Exceptional items | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 | Profit / (Loss) from ordinary activities before tax (7+8) | 9.63 | -58.49 | -14.42 | 20.16 |
| 10 | Tax expense | 0.04 | 3.62 | 0.00 | 3.62 |
| 11 | Net Profit / (Loss) from ordinary activities after tax (9 + 10) | 9.59 | -62.11 | -14.42 | 16.54 |
| 12 | Extraordinary items (net of tax expense Rs. ____ Lakhs) | 0.00 | 0.00 | 0.00 | 0.00 |
| 13 | Net Profit / (Loss) for the period (11 + 12) | 9.59 | -62.11 | -14.42 | 16.54 |
| 14 | Share of profit / (loss) of associates* | 0.00 | 0.00 | 0.00 | 0.00 |
| 15 | Minority interest * | 0.00 | 0.00 | 0.00 | 0.00 |



Regd. Office : No.3, Murthy Lane, 1st Floor, off. Devaraja Mudali Street, Ratan Bazar, Chennai-600003.

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| | | | | | |
|----------|--|-------------------------------|---------|---------|---------|
| 16 | Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) * | 9.59 | -62.11 | -14.42 | 16.54 |
| 17 | Paid-up equity share capital (Face Value of Rs. 10 each) | 1200.00 | 1200.00 | 300.00 | 1200.00 |
| 18 | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | 0.00 | 0.00 | 0.00 | -83.62 |
| 19 (i) | Earnings per share (before extraordinary items) (of Rs. ___/- each) (not annualised): | | | | |
| (a) | Basic | 0.08 | -0.52 | -0.48 | 0.14 |
| (b) | Diluted | 0.08 | -1.00 | -0.48 | 0.27 |
| 19(ii) | Earnings per share (after extraordinary items) (of Rs. ___/- each) (not annualised): | | | | |
| (a) | Basic | 0.08 | -0.52 | -0.48 | 0.14 |
| (b) | Diluted | 0.08 | -1.00 | -0.48 | 0.27 |
| PART -II | | | | | |
| A | PARTICULARS OF SHAREHOLDING | | | | |
| 1 | Public shareholding | | | | |
| | Number of shares | 7453500 | 7453500 | 2003600 | 7453500 |
| | Percentage of shareholding | 62.11 | 62.11 | 66.79 | 62.11 |
| 2 | Promoters and Promoter Group Shareholding | | | | |
| (a) | Pledged / Encumbered | | | | |
| | Number of shares | 0.00 | 0.00 | 0.00 | 0.00 |
| | Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 0.00 | 0.00 | 0.00 | 0.00 |
| | Percentage of shares (as a % of the total share capital of the company) | 0.00 | 0.00 | 0.00 | 0.00 |
| (b) | Non - encumbered | | | | |
| | Number of shares | 4546500 | 4546500 | 996400 | 4546500 |
| | Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100.00 | 100.00 | 100.00 | 100.00 |
| | Percentage of shares (as a % of the total share capital of the company) | 37.89 | 37.89 | 33.21 | 37.89 |
| | Particulars | 3 months ended 30TH JUNE 2013 | | | |
| B | INVESTOR COMPLAINTS | | | | |
| | Pending at the beginning of the quarter | 0.00 | | | |
| | Received during the quarter | 0.00 | | | |
| | Disposed of during the quarter | 0.00 | | | |
| | Remaining unresolved at the end of the quarter | 0.00 | | | |

Notes:

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their Meeting held on 12.08.2013.
- The company has only one segment-dealing in Securities, futures commodities, other financial product and consulting.
- There was no complaint pending at the end of the quarter.

Date: 12/08/2013

Place: Ahmedabad



For, ISL CONSULTING LIMITED

DIRECTOR

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